

Name of life insured:

The Proceeds of Crime (Money Laundering) and Terrorist Financing Act requires the advisor to make every reasonable effort to determine if the insurance applicant is acting on behalf of a third party and, if one is identified, requires that they be disclosed.

The Canada Protection Plan application (Form 412076 CAN (03/15)) provides space to disclose information for the Insured, Owner, Payor and a trustee for a minor beneficiary. Any other third parties associated with a permanent life insurance application must be disclosed on this form.

Is a third party involved with this application for insurance, or will a third party pay the insurance premiums or have the use of, or access to, the policy's cash value? Yes No

If the answer is Yes, please provide the following information for each third party.

Name of the third party		Date of Birth (DD/MM/YY)	
Type of third party	Relationship to applicant		
Detailed occupation or nature of business			
Residential address (street number and name)			
City	Province	Postal Code	
Registration number if third party is a corporation or other entity		Province/ country of incorporation	

I am unable to obtain required information for the third party for the following reason.

I/ We confirm that the statement and answers in this document are complete and true.

Policy owner	Date of signature (DD/MM/YY)
Policy owner	Date of signature (DD/MM/YY)
Advisor	Date of signature (DD/MM/YY)
Witness	Date of signature (DD/MM/YY)